COVID-19 Response Update

Thursday, May 14, 2020
Overview

Transition to Safer at Home

Testing & Tracing

Social Safety Net

Budget
Thank you, Kaiser

- $1 million contribution
- Housing & Homeless Services Fund
Face Coverings

- Education & compliance
- Supporting businesses
Farmer’s Markets

• Opening on Saturday

• Distancing & face covering requirements
Mobile Testing

“Wellness Winnie”

Call 3-1-1

Results usually within 24 hours
Contact Tracing

Employees trained & assigned

Interviews by phone/text

Never asked for payment/personal information
Social Safety Net

- Stabilizing families
- Connecting community with resources
- Ensuring equity
City Budget: Overview

Projected gap: $226 million
Reduced hiring
Requested agency reductions: 7.5%
Citywide savings
City Budget: Employees

8 furlough days in 2020

5 scheduled, 3 flexible

$16M for General Fund
Recovery Support

- Direct help for cities/states
- House vote on Friday
- Senators must advocate
Budget Impacts
Modeling Denver’s Economic Recovery

Potential Economic Recovery Paths
U.S. GDP (indexed, 2019 = 100)

- V-shaped recovery
- U-shaped recovery
- W-shaped recovery
- L-shaped recovery

Projected Sales and Use Tax Collections
Moving Quarterly Average

- Baseline (Pre-Virus)
- Scenario 1
- Scenario 2 (Current Forecast)
- Scenario 3 (W-Recovery)
## Consumer Activity

### Retail and Food Services Monthly Sales

**March 2020 from March 2019 Percent Change**

<table>
<thead>
<tr>
<th>Category</th>
<th>U.S. Retail Sales</th>
<th>Denver Retail Sales</th>
</tr>
</thead>
<tbody>
<tr>
<td>Food services &amp; drinking places</td>
<td>-50.3%</td>
<td>-23.0%</td>
</tr>
<tr>
<td>Nonstore Retailers (Online &amp; mail-order)</td>
<td></td>
<td>9.7%</td>
</tr>
<tr>
<td>Department Stores</td>
<td>-23.9%</td>
<td>38.0%</td>
</tr>
<tr>
<td>Sports, hobby, music &amp; book stores</td>
<td>-22.7%</td>
<td>-30.6%</td>
</tr>
<tr>
<td>Clothing &amp; accessories</td>
<td>-50.7%</td>
<td>-48.5%</td>
</tr>
<tr>
<td>Gas Stations</td>
<td>-18.3%</td>
<td>4.3%</td>
</tr>
<tr>
<td>Health &amp; Personal Care Stores</td>
<td></td>
<td>28.0%</td>
</tr>
<tr>
<td>Food &amp; Beverage Stores</td>
<td></td>
<td>59.3%</td>
</tr>
<tr>
<td>Building material &amp; garden dealers</td>
<td></td>
<td>0.2%</td>
</tr>
<tr>
<td>Electronics &amp; appliance stores</td>
<td>-15.9%</td>
<td>-11.9%</td>
</tr>
<tr>
<td>Furniture &amp; home stores</td>
<td>-24.6%</td>
<td>-3.9%</td>
</tr>
<tr>
<td>Motor vehicle &amp; parts dealers</td>
<td>-36.5%</td>
<td>-20.4%</td>
</tr>
<tr>
<td>TOTAL: RETAIL &amp; FOOD SERVICES</td>
<td></td>
<td>-6.2%</td>
</tr>
</tbody>
</table>

---

**NOTE:**

- The data reflects the percentage change in retail and food services sales from March 2019 to March 2020.
- Denver Retail Sales are compared to U.S. Retail Sales.
Sales Tax Revenue to the General Fund

- Increase
- Decrease

2008: 3.0% Increase
2009: -10.0% Decrease
2010: 5.7% Increase
2011: 7.7% Increase
2012: 2.3% Increase
2013: 9.2% Increase
2014: 12.7% Increase
2015: 4.8% Increase
2016: 5.4% Increase
2017: 7.0% Increase
2018: 5.2% Increase
2019: 4.3% Increase
2020: -16.8% Decrease
Questions?

Visit Denvergov.org/COVID19 for more information.