

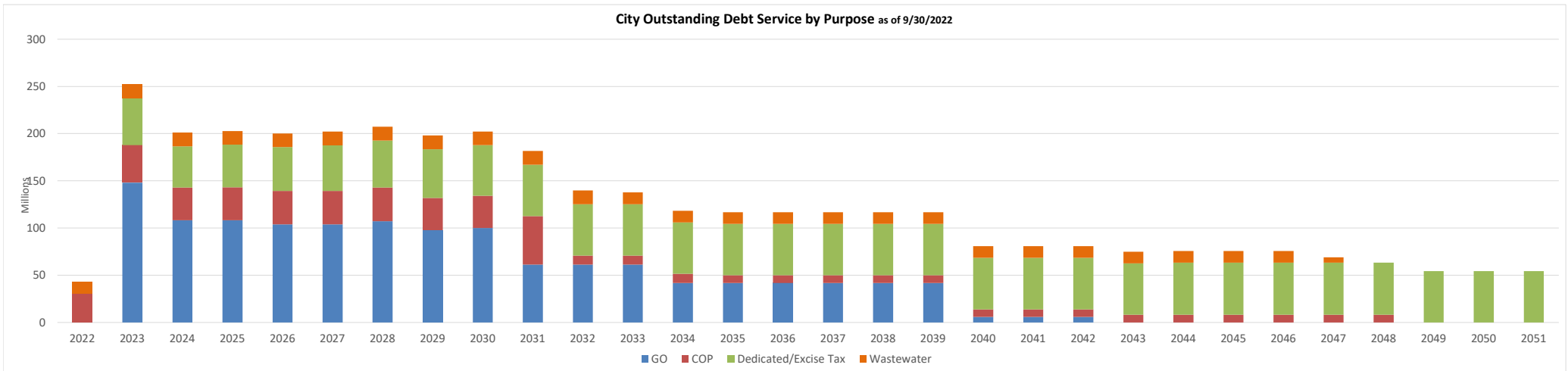
**City and County of Denver
Department of Finance - Cash & Capital Funding
City Debt Portfolio
Dashboard as of September 30, 2022**

Debt and Other Financial Obligations Portfolio	Credit Ratings (Moody s/S&P/Fitch)	Original Principal (000)	Coupon Range	Outstanding Fixed (000)	Outstanding Variable (000)	Total Outstanding Principal (000)
General Obligation	Aaa / AAA / AAA	\$ 1,539,595	0.95%-5%	\$ 999,625	\$ -	\$ 999,625
Certificates of Participation	Aa1 / AA+ / AA+ (1)(2)	\$ 525,677	1.12%-5%	\$ 372,946	\$ 171,080	\$ 544,026
Capital Leases	NR / NR / NR	\$ 54,050	1.299%-3.09%	\$ 46,475	\$ -	\$ 46,475
Dedicated Tax Revenue	Aa3 / AA- / AA-	\$ 971,140	2.75%-5%	\$ 833,090	\$ -	\$ 833,090
Wastewater Revenue	Aa1 / AAA / AAA	\$ 268,475	3%-5%	\$ 220,755	\$ -	\$ 220,755
Total		\$ 3,358,936		\$ 2,472,891	\$ 171,080	\$ 2,643,971

(1) Series 2012A, 2013A, and 2018A rated Aa2 by Moody's

(2) Series 2017A and Series 2020A private placements, not rated

Recently Completed and Upcoming Transactions	Current Status	Par
Dedicated Tax Revenue		
2021A New Money for NWC and CCC expansion project	Closed Apr-21	\$ 273,830,000
GO		
2022A-B New Money (2017 and 2021 voter-approved authorization)	Closed Apr-22	\$ 366,390,000
2020A-B New Money (2017 voter-approved authorization)/Refund 2010B Bonds (\$60.81M in PV Savings)	Closed Dec-20	\$ 392,625,000
2019C New Money (2017 voter-approved authorization)	Closed Nov-19	\$ 117,265,000
COP's		
2020A Refund Central Platte Campus and Wastewater/Roslyn Facilities (\$1.1M in PV Savings)	Closed Dec-20	\$ 19,670,000
Capital Leases		
Fleet Capital Lease 5-Yr financing to acquire fleet vehicles for City-Wide use	Closed May-22	\$ 20,727,150
Energy Improvement Capital Lease 15-Yr financing to acquire equipment for City-Wide building energy improvements	Closed Dec-21	\$ 14,811,869
Fire Truck Apparatus Capital Lease 7-Yr financing to acquire fire truck apparatus	Closed Jul-20	\$ 3,340,864
Compost Trucks Capital Lease 5-Yr financing to acquire compost trucks	Closed Sept-19	\$ 3,541,105



3rd Party Exposure (Moody s/S&P/Fitch)	Credit Enhancement / Liquidity	Expiration Date	Notes	Total Amount (000)
JP Morgan Chase (A2 / A- / AA-)	Standby Certificate Purchase Agreement	10/1/2024	2008A1 Webb COPs	\$ 48,260
JP Morgan Chase (A2 / A- / AA-)	Standby Certificate Purchase Agreement	10/1/2024	2008A2 Webb COPs	\$ 40,680
JP Morgan Chase (A2 / A- / AA-)	Standby Certificate Purchase Agreement	10/1/2024	2008A3 Webb COPs	\$ 82,140

Debt Stats/Ratios						
Ratios/Stats	Methodology	2019	2020	2021	Y/Y Change	Comments
GO Legal Debt Capacity	3% Total Actual Valuation - Outstanding GO	\$4,300,629,199	\$4,458,249,391	\$4,889,402,082	9.7%	Higher due to increased actual valuation and decreased outstanding GO Debt
GO Debt Per Capita	Outstanding GO/Cityver Population	\$1,159	\$1,144	\$1,017	-11.1%	Decrease due to decreases in outstanding GO debt and population growth
Wastewater Debt Coverage	Net Pledged Revenue/Debt Service	5.31x	4.80x	6.41x	33.5%	Min 1.25x; increase due to increased net pledged revenues
Excise/Dedicated Tax Debt Coverage	Net Pledged Revenue/Maximum Annual Debt Service	2.87x	1.33x	2.36x	77.4%	Min 1.75x; increase due to higher revenues
2016 Conv Ctr Hotel Revenue Bonds*	(NOI+Economic Dev. Agreement Payments)/Sr Debt Service	3.01x	0.36x	1.05x	191.7%	Min 1.40x; increase due to higher revenues

*As of year ended Nov 30 information provided by the Denver Convention Center Hotel Authority (DCCHA). The City is not obligated to pay debt service on DCCHA bonds. The City entered into an Economic Development Agreement with DCCHA (more information on pg. 33 of the 2022 Disclosure Statement.)
Source: City & County of Denver: Annual Disclosure Statement and DCCA Year-end Financial Statements